

FIRST SCHEDULE.
LOANS TO BE CONVERTED.

| Name. | Amount. | Rate of Interest. | | Date of Maturity. |
|--|---------|-------------------|--------------------------------|-----------------------|
| | | Original. | Existing. | |
| | £ | Per Cent. | Per Cent. | |
| Morikau Loan No. 3 of £350 .. | 350 | 5 | 4½ | 1st September, 1949. |
| Hoihenga Bridge Loan of £300, 1913 | 300 | 5 | 4½ | 1st January, 1950. |
| Mangaeturoa Road Loan £200, 1916 | 200 | 5½ | 4½ | 1st November, 1952. |
| Ohotu-Karioi Road Loan £1,140 | 1,140 | 5½ | 4½ | 1st March, 1953. |
| Roading Loan £250, 1917 .. | 250 | 5½ | 4½ | 1st January, 1954. |
| County Offices Loan, 1918, £3,000 | 3,000 | 5½ | 4½ | 1st April, 1955. |
| County Offices Supplementary Loan, £300 | 300 | 6 | 4½ | 1st December, 1942. |
| Roading Plant Loan of £8,000, 1920 | 8,000 | 5½ | 4½ | 26th September, 1956. |
| Workers' Dwelling Loan of £5,000, 1926 (balance) | 3,000 | 6 | 4½ | 1st February, 1963. |
| Ohakune-Waiouru No. 2 Loan £750 (part) | 500 | 5½ | 4 ⁷ / ₁₀ | 11th February, 1964. |
| Ameku Ridge Road Loan .. | 130* | 4½ | 4½ | 2nd August, 1950. |
| Dreadnought Road Loan .. | 250* | 4½ | 4½ | 2nd February, 1941. |
| Rata Maire Road Loan .. | 300* | 4½ | 4½ | 2nd February, 1951. |
| Parapara No. 3 Loan .. | 2,750* | 4½ | 4½ | 2nd August, 1951. |
| Parapara No. 1 Loan .. | 2,000* | 4½ | 4½ | 2nd August, 1951. |
| Ohutu No. 3 Loan .. | 500* | 4½ | 4½ | 2nd February, 1943. |
| Ohura Road Loan (part) .. | 1,000* | 4½ | 4½ | 2nd February, 1938. |
| Ohura Road Loan (part) .. | 1,000* | 4½ | 4½ | 2nd February, 1953. |
| Parapara No. 2 Loan .. | 900* | 4½ | 4½ | 2nd February, 1952. |
| Karioi Rangiwaia Loan .. | 1,250* | 4½ | 4½ | 2nd February, 1952. |
| Ohutu No. 4 Loan .. | 670* | 4½ | 4½ | 2nd February, 1952. |
| Ohutu No. 4 Supplementary Loan | 65* | 4½ | 4½ | 2nd February, 1953. |
| Ohakune Waiouru Loan .. | 300* | 4½ | 4½ | 2nd August, 1953. |
| Mangahouhou Loan .. | 420* | 4½ | 4½ | 2nd August, 1953. |
| Ohura Road No. 2 Loan .. | 1,085* | 4½ | 4½ | 2nd August, 1956. |
| Otiranui Road Loan (part) .. | 2,000* | 4½ | 4½ | 2nd August, 1957. |
| Otiranui Road Loan (part) .. | 1,000* | 4½ | 4½ | 2nd February, 1958. |
| Otiranui Road Loan (part) .. | 1,250* | 4½ | 4½ | 2nd February, 1959. |
| Pakihi Road No. 1 Loan .. | 250* | 4½ | 4½ | 2nd February, 1958. |
| Mangahouhou Road No. 2 Loan | 350* | 4½ | 4½ | 2nd August, 1959. |
| Ohakune Waiouru No. 3 Loan | 430* | 4½ | 4½ | 2nd August, 1959. |
| Boyd's Road Loan .. | 150* | 4½ | 4½ | 2nd February, 1962. |
| Raetihi Ohura No. 3 Loan .. | 400* | 4½ | 4½ | 2nd February, 1961. |
| Pipiriki Raetihi No. 1 Loan .. | 1,000* | 4½ | 4½ | 2nd February, 1962. |
| Pipiriki Raetihi Supplementary Loan | 100* | 4½ | 4½ | 2nd February, 1964. |
| | £36,590 | | | |

* Less amount of principal repaid as at date of conversion.

SECOND SCHEDULE.

FORMS.

(1) Notice.

[Name of local authority.]

CONVERSION under the Local Authorities Interest Reduction and Loans Conversion Act, 1932-33, and the Loans Conversion Order, 19 , of debentures or other securities issued in respect of the following loans [Particulars of loans].

Notice is hereby given to the holders of debentures or other securities issued in respect of the above-mentioned loans that the [Name of local authority] intends to convert all such debentures or other securities (except those in respect of which dissent is duly signified) into new debentures having new maturity dates and bearing interest at 4½ per cent. per annum.

The conversion will take effect from [Date of conversion].

Application for conversion must be made in writing and be accompanied by the securities to which it relates.

Dissent from the conversion of any existing debentures or other securities may be signified by the holder by notice in writing delivered to [Name or designation and address of at least one person authorized to receive dissents] on or before the day of , 19 .

If notice of dissent from the conversion of any debentures or other securities is not received by that date the securities will be converted.

The rate of interest on any debentures or other securities in respect of which dissent is signified as aforesaid will, by virtue of section 18 of the above-mentioned Act, be reduced to two-thirds of the original rate as from the [Date of conversion].

Further particulars as to the new debentures and the conversion generally may be obtained from [Name or designation and address of at least one person authorized to give particulars].

Dated the day of , 19 .

, Chairman.