

LOANS TO BE CONVERTED—*continued.*

| Name. | Amount. | Rate of Interest. | | Date of Maturity. |
|--|----------|-------------------|--------------|----------------------|
| | | Original. | Existing. | |
| Riverside Streets Improvement Loan of £2,200, 1923 | £ 2,200 | 5½ Per Cent. | 4½ Per Cent. | 1st March, 1945. |
| Town Hall Conveniences Loan of £390, 1924 | 390 | 5½ | 4½ | 1st March, 1945. |
| Railway Overhead Bridges Loan of £5,400, 1925 (being part of Loan of £5,450) | 5,400 | 6 | 4½ | 1st February, 1962. |
| Unemployment Relief Loan No. 2 of £4,000, 1926 | 4,000 | 6 | 4½ | 1st August, 1946. |
| Kensington Park Conveniences Loan of £750, 1926 | 700 | 5½ | 4½ | 1st October, 1946. |
| Western Trunk Sewer Loan of £2,100, 1926 | 2,100 | 5½ | 4½ | 1st January, 1947. |
| Waterworks Deviation Loan of £1,350, 1926 | 1,050 | 5½ | 4½ | 1st January, 1947. |
| Ladies' Rest-room Loan of £2,400, 1927 | 2,400 | 5½ | 4½ | 1st May, 1947. |
| Waterworks Extension No. 2 Supplementary Loan of £800, 1927 | 800 | 5½ | 4½ | 1st November, 1947. |
| Maunu Electricity Loan of £4,600, 1927 | 4,600 | 5½ | 4½ | 1st December, 1942. |
| Maunu Road Construction Loan of £5,900, 1928 | 5,900 | 5½ | 4½ | 1st December, 1948. |
| Sewer Extension Loan, 1928, of £49,000 | 37,100 | 5½ | 4½ | 1st December, 1961. |
| Sewer Extension Loan, 1928, of £49,000 | 11,200 | 5½ | 4½ | 1st December, 1961. |
| Central Park Improvement Loan of £1,724, 1929 | 1,000 | 5½ | 4½ | 1st July, 1962. |
| Central Park Improvement Loan of £1,724, 1929 | 600 | 5½ | 4½ | 1st July, 1962. |
| Workers' Dwelling Loan of £950, 1929 | 950 | 5½ | 4½ | 1st July, 1949. |
| Sewerage Extension Supplementary Loan, 1930, of £4,730 | 1,600 | 5½ | 4½ | 1st December, 1963. |
| Sewerage Extension Supplementary Loan, 1930, of £4,730 | 500 | 5½ | 4½ | 1st December, 1963. |
| Sewerage Extension Supplementary Loan, 1930, of £4,730 | 700 | 5½ | 4½ | 1st December, 1963. |
| Redemption Loan, 1932, of £7,000 | 700 | 5½ | 4½ | 1st June, 1952. |
| Redemption Loan, 1932, of £7,000 | 5,800 | 5½ | 4½ | 1st June, 1952. |
| Redemption Loan, 1932, of £7,000 | 500 | 5½ | 4½ | 1st June, 1952. |
| Waterworks Extension Loan, 1929, of £17,400 | 6,600 | 5½ | 4½ | 1st January, 1967. |
| Waterworks Extension Loan, 1929, of £10,000 (being part of £17,400) | 7,800 | 5½ | 4½ | 1st September, 1940. |
| Waterworks Extension Loan, £10,000 (being part of Waterworks Extension Loan, 1929, of £17,400) | 500 | 5½ | 4½ | 1st September, 1940. |
| Total | £233,025 | | | |

SECOND SCHEDULE.

FORMS.

(1) Notice.

[Name of local authority.]

CONVERSION under the Local Authorities Interest Reduction and Loans Conversion Act, 1932-33, and the Loans Conversion Order, 19 , of debentures or other securities issued in respect of the following loans [Particulars of loans].

Notice is hereby given to the holders of debentures or other securities issued by the [Name of local authority] in respect of the above-mentioned loans that it is intended to convert all such debentures or other securities (except those in respect of which dissent is duly signified) into new debentures having new maturity dates and bearing interest at 4½ per cent. per annum.

[If the local authority reserves the right conferred by clause 16 (1) of the Order to repay any new security at a date prior to that specified therein, particulars of such right to be inserted.]

The conversion will take effect from [Date of conversion].

Application for conversion must be made in writing and be accompanied by the securities to which it relates.

Dissent from the conversion of any existing debentures or other securities may be signified by the holder by notice in writing delivered to [Name or designation and address of at least one person authorized to receive dissents] on or before the day of , 19 .

If notice of dissent from the conversion of any debentures or other securities is not received by that date the securities will be converted.

The rate of interest on any debentures or other securities in respect of which dissent is signified as aforesaid will, by virtue of section 18 of the above-mentioned Act, be reduced to two-thirds of the original rate as from the [Date of conversion].

Further particulars as to the new debentures and the conversion generally may be obtained from [Name or designation and address of at least one person authorized to give particulars].

Dated the day of , 19 .

, Mayor.