

| Name. | Amount. | Rate of Interest. | | Maturity Date. |
|---|------------|-------------------|------------|-------------------|
| | | Nominal. | Effective. | |
| | £ | Per Cent. | Per Cent. | |
| Street-widening Loan, 1929 (No. 1) .. | 50,000 | 5½ | 4½ | 1st Sept., 1939. |
| Unemployment Relief Loan 1922 Renewal Loan, 1932, £10,550 (raised £10,500) | 10,500 | 5½ | 4½ | 1st Oct., 1939. |
| Unemployment Loan, 1929 (No. 3) .. | 15,000 | 5½ | 4½ | 31st Oct., 1939. |
| Street-widening (Willis Street) Renewal Loan, 1932 (£30,000), (raised £29,400) | 29,400 | 5½ | 4½ | 1st Nov., 1939. |
| Drainage and Sewerage Loan, 1928 (part £148,700) | 40,000 | 5½ | 4½ | 1st Nov., 1939. |
| Unemployment Loan, 1929 (No. 4) .. | 21,000 | 5½ | 4½ | 30th Nov., 1939. |
| Seatoun, Kilbirnie, and Island Bay Drainage and Sewerage Loan, 1929 | 38,000 | 5½ | 4½ | 20th Dec., 1939. |
| Street-widening Loan, 1929 (No. 2) .. | 80,000 | 5½ | 4½ | 20th Dec., 1939. |
| Cemetery Loan Repayment Loan 1907 Renewal Loan, 1932 | 3,500 | 5½ | 4½ | 20th Dec., 1939. |
| Waterworks and Te Aro Reclamation Loan Repayment Loan 1907 Renewal Loan, 1932 | 8,400 | 5½ | 4½ | 31st Dec., 1939. |
| Melrose, Wadestown, and Northland Districts Drainage Loan 1919 Repayment Loan, 1930, £26,250 (raised £26,200) | 26,200 | 5½ | 4½ | 1st March, 1940. |
| Kelburn Viaduct Loan, 1929 .. | 24,200 | 5½ | 4½ | 1st March, 1940. |
| Milk-supply Loan 1919 Repayment Loan, 1930 | 45,400 | 5½ | 4½ | 1st March, 1940. |
| Street-widening Loan 1919 Repayment Loan, 1930 | 24,500 | 5½ | 4½ | 1st March, 1940. |
| New Milk Station Loan, 1930 | 30,000 | 5½ | 4½ | 1st May, 1940. |
| Unemployment Loan, 1930 | 30,000 | 5½ | 4½ | 1st Aug., 1940. |
| Street-widening Renewal Loan 1919 Repayment Loan, 1930 (part £70,300 Loan) | 26,300 | 5½ | 4½ | 1st Dec., 1940. |
| Electric-power Station Construction and Tramways Improvements Loan, 1920 (part £664,887) | 2,900 | 5½ | 4½ | 1st Dec., 1940. |
| Street-paving and Surface-sealing Loan, 1927 (part £201,000) | 40,000 | 5½ | 4½ | 1st March, 1941. |
| Wainui Waterworks Loan 1880 Repayment Loan, 1929 | 130,000 | 5½ | 4½ | 1st Sept., 1944. |
| Onslow Public Hall Loan | 1,650 | 4½ | 4½ | 1st Jan., 1948. |
| Street-paving Supplementary Loan, 1927 | 20,000 | 5½ | 4½ | 31st March, 1949. |
| Miramar Marine Parade Loan, £4,500 (raised £3,900) | 3,900 | 5½ | 4½ | 1st Dec., 1949. |
| Onslow Waterworks Loan | 1,600 | 4½ | 4½ | 1st Jan., 1950. |
| Electric-power, Tramways, and City Works Loan 1906 Repayment Loan, 1931 | 72,200 | 5½ | 4½ | 31st Jan., 1951. |
| (Miramar and Seatoun Heights) Water-supply and Drainage Loan, 1925 | 26,500 | 5½ | 4½ | 31st March, 1951. |
| City Improvements and Melrose Streets and Tramways Repayment Loan, 1929 | 94,000 | 5½ | 4½ | 1st Sept., 1955. |
| Public Conveniences Loan, 1927, £26,875 (raised £22,500) | 22,500 | 5½ | 4½ | 1st March, 1964. |
| Total | £1,453,050 | | | |

SECOND SCHEDULE.

FORMS.

(1) Notice.

[Name of local authority.]

CONVERSION under the Local Authorities Interest Reduction and Loans Conversion Act, 1932-33, and the Loans Conversion Order, 19 , of debentures issued in respect of the following loans [Particulars of loans].

Notice is hereby given to the holders of debentures or other securities issued by the [Name of local authority] in respect of the above-mentioned loans that it is intended to convert all such debentures (except those in respect of which dissent is duly signified) into new debentures having new maturity dates and bearing interest at 4½ per cent. per annum.

The conversion will take effect from [Date of conversion].

Application for conversion must be made in writing and be accompanied by the securities to which it relates.

Dissent from the conversion of any existing debentures may be signified by the holder only by notice in writing delivered to [Name or designation and address of at least one person authorized to receive dissents] on or before the day of , 19 .

If notice of dissent from the conversion of any debentures is not received by that date the debentures will be converted.

The rate of interest on any debentures in respect of which dissent is signified as aforesaid will, by virtue of section 18 of the above-mentioned Act, be reduced to two-thirds of the original rate as from the [Date of conversion].

Further particulars as to the new debentures and the conversion generally may be obtained from [Name or designation and address of at least one person authorized to give particulars].

Dated the day of , 19 .

, Town Clerk.