

Paid-up value of scrip given to shareholders, and amount of cash received for same (if any): Scrip was issued after allotment, and at this date £13,821 18s. has been paid.  
 Paid-up value of scrip given to shareholders on which no cash has been paid: £1,000.  
 Number of shares into which the capital is divided: 1,500,000 shares of 1s. each.  
 Number of shares allotted: 864,402.  
 Amount paid per share: 3d. per share on 600,402 shares on application; 3d. per share on 258,214 shares on allotment; 3d. per share on 235,414 shares prepaid, first call; 3d. per share on 11,722 shares prepaid, second call.  
 Amount called up per share: Application, 3d. per share; allotment, 3d. per share.  
 Number and amount of calls in arrears: Nil.  
 Number of shares forfeited: Nil.  
 Number of forfeited shares sold, and money received for same: Nil.  
 Number of shareholders at time of registration of company: 7.  
 Present number of shareholders: 347.  
 Number of men employed by company: Nil.  
 Quantity and value of gold or silver produced since last statement: Nil.  
 Total quantity and value produced since registration: Nil.  
 Amount expended in connection with carrying on operations since last statement: £2,086 2s.  
 Total expenditure since registration: £7,751 18s. 2d.  
 Total amount of dividends declared: Nil.  
 Total amount of dividends paid: Nil.  
 Total amount of unclaimed dividends: Nil.  
 Amount of cash in bank: £6,258 13s. 6d.  
 Amount of cash on hand: £3.  
 Amount of debts due to company: £16 13s. 9d.  
 Amount of debts considered good: £16 13s. 9d.  
 Amount of contingent liabilities of company: Nil.  
 Amount of debts owing by company: Nil.

I, William Valentine Worth, of Auckland, the Acting Secretary of the Hartley and Riley Consolidated Gold-dredging Company, Limited, do solemnly and sincerely declare that this is a true and complete statement of the affairs of the said company at the 31st December, 1928; and I make this solemn declaration conscientiously believing the same to be true, and by virtue of the Justices of the Peace Act, 1927.

W. V. WORTH.

Declared at Auckland, this 24th day of June, 1929, before me—J. W. Rose, a solicitor of the Supreme Court of New Zealand. 574

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