



**THE SECURITIES ACT (UNITED STATES ISSUERS EMPLOYEE  
STOCK PURCHASE PLANS) EXEMPTION NOTICE 1995,  
AMENDMENT NO. 5**

PURSUANT to the Securities Act 1978, the Securities Commission gives the following notice.

NOTICE

**1. Title and commencement**—(1) This notice may be cited as the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1995, Amendment No. 5, and shall be read together with and deemed part of the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1995\* (hereinafter referred to as the principal notice).

(2) This notice shall come into force on the day after the date of its notification in the *Gazette*.

**2. First Schedule amended**—The First Schedule to the principal notice (as substituted by the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1995, Amendment No. 3 and amended by the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1995, Amendment No. 4), is hereby amended by—

- (a) Inserting in the first column, in its appropriate alphabetical order, the name “Dell Computer Corporation”; and
- (b) Inserting in the third column of that Schedule, opposite that name, the name “Dell Computer Limited”.

Dated at Wellington this 23rd day of July 1996.

\*S.R. 1995/207

Amendment No. 1: (Revoked by S.R. 1996/135)

Amendment No. 2: (Revoked by S.R. 1996/135)

Amendment No. 3: S.R. 1996/135

Amendment No. 4: S.R. 1996/194

The Common Seal of the Securities Commission was hereunto affixed in the presence of:

[L.S.]

E. H. ABERNETHY,  
Chairman.

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EXPLANATORY NOTE

*This note is not part of the notice, but is intended to indicate its general effect.*

This notice, which comes into force on the day after the date of its notification in the *Gazette*, adds Dell Computer Corporation to the list of designated issuers in the First Schedule to the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1995.

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Issued under the authority of the Acts and Regulations Publication Act 1989.  
Date of notification in *Gazette*: 25 July 1996.  
This notice is administered in the Securities Commission.