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THE SECURITIES ACT (UNITED STATES ISSUERS EMPLOYEE STOCK PURCHASE PLANS) EXEMPTION NOTICE 1991, AMENDMENT NO. 10

PURSUANT to the Securities Act 1978, the Securities Commission gives the following notice.

NOTICE

1. Title and commencement—(1) This notice may be cited as the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1991, Amendment No. 10, and shall be read together with and deemed part of the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1991* (hereinafter referred to as the principal notice).

(2) This notice shall come into force on the day after the date of its notification in the *Gazette*.

2. New Schedule substituted—The principal notice is hereby amended by revoking the Schedule thereto (as substituted by the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1991, Amendment No. 7 and amended by the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1991, Amendment No. 8 and the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1991, Amendment No. 9), and substituting the Schedule set out in the First Schedule to this notice.

3. Revocations—The notices specified in the Second Schedule to this notice are hereby consequentially revoked.

*S.R. 1991/41 Amendment No. 1: (Revoked by S.R. 1992/17) Amendment No. 2: (Revoked by S.R. 1992/17) Amendment No. 3: (Revoked by S.R. 1993/334) Amendment No. 4: (Revoked by S.R. 1993/334) Amendment No. 5: (Revoked by S.R. 1993/334) Amendment No. 6: (Revoked by S.R. 1993/334) Amendment No. 7: S.R. 1993/334 Amendment No. 8: S.R. 1993/427 Amendment No. 9: S.R. 1994/125

SCHEDULES

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FIRST SCHEDULE

NEW SCHEDULE TO PRINCIPAL NOTICE

"SCHEDULE

| Amdahl Corporation | Amdahl International Corporation, New Zealand Branch | |
|---|--|--|
| Burroughs Corporation | Burroughs Limited, U.S.A. Michigan (Australia and New Zealand) | |
| Citicorp | Citibank, N.A. New Zealand Branch Citicorp New Zealand Limited | |
| Compaq Computer Corporation | Compaq Computer New Zealand Limited | |
| Cullinet Software Company Incorporated | Cullinet Software Limited | |
| The Dow Chemical Company | Merrell Dow Pharmaceuticals (NZ) Limited | |
| | Ivon Watkins Dow Limited | |
| | Transpak Industries Limited | |
| | Plastic Packaging Limited | |
| E.l. du Pont de Nemours and Company Incorporated | Du Pont (New Zealand) Limited | |
| Eli Lilly and Company | Eli Lilly & Company (NZ) Limited | |
| The Gillette Company | Gillette (New Zealand) Limited | |
| Helene Curtis Industries Inc. | Helene Curtis (New Zealand) Limited | |
| Hewlett Packard Company | Hewlett Packard (NZ) Limited | |
| Mallinckrodt Group Inc | Pitman-Moore New Zealand Limited | |
| Informix Software Inc. | Informix Software Limited | |
| International Business Machines Corporation | IBM New Zealand Limited | |
| Marsh & McLennan Companies | Bowring Burgess Marsh & | |
| Incorporated | McLennan Limited | |
| - | William M. Mercer-Erikson Limited | |
| Merck & Co., Inc | Merck Sharp & Dohme (New Zealand Limited) | |
| PepsiCo Inc | K.F.C. (N.Z.) Limited | |
| - | Pepsi-Cola 7UP Bottlers (NZ) Limited | |
| The Procter & Gamble Company | Procter & Gamble NPD, Inc. | |
| Sun Microsystems, Inc. | Sun Microsystems (NZ) Limited | |
| Syntex Corporation | Syntex Laboratories (N.Z.) Limited | |
| Tandem Computers Incorporated | Tandem NonStop Proprietory Limited | |
| United States Surgical Corporation | Auto Suture Company Limited." | |

SECOND SCHEDULE

NOTICES REVOKED

| Notice | Statutory Regulations Serial Number |
|--|---|
| The Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1991, | |
| Amendment No. 7 | 1993/334 |
| Stock Purchase Plans) Exemption Notice 1991, Amendment No. 8 | 1993/427 |
| Stock Purchase Plans) Exemption Notice 1991, Amendment No. 9 | 1994/125 |

Dated at Wellington this 24th day of August 1994.

The Common Seal of the Securities Commission was hereunto affixed in the presence of:

[L.S.]

P. D. McKENZIE, Chairman.

EXPLANATORY NOTE

This note is not part of the notice, but is intended to indicate its general effect.

This notice, which comes into force on the day after the date of its notification in the *Gazette*, adds The Gillette Company to the list of designated issuers in the Schedule to the Securities Act (United States Issuers Employee Stock Purchase Plans) Exemption Notice 1991.

Issued under the authority of the Acts and Regulations Publication Act 1989. Date of notification in *Gazette:* 25 August 1994. This notice is administered in the Securities Commission.

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