



**THE SECURITIES ACT (NZI OVERSEAS FINANCE N.V.)  
EXEMPTION NOTICE 1984**

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PURSUANT to the Securities Act 1978, the Securities Commission gives the following notice.

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NOTICE

**1. Title and commencement**—(1) This notice may be cited as the Securities Act (NZI Overseas Finance N.V.) Exemption Notice 1984.

(2) This notice shall come into force on the day after the date of its notification in the *Gazette*.

**2. Interpretation**—(1) In this notice, unless the context otherwise requires,—

“The Act” means the Securities Act 1978:

“The Company” means NZI Overseas Finance N.V.:

“Specified debt securities” means debt securities, of which the Company is the issuer, which may be converted into equity securities of NZI Corporation Limited:

“The Regulations” means the Securities Regulations 1983.

(2) Any term or expression which is not defined in this notice, but which is defined in the Act, shall have the meaning given to it by the Act.

**3. Temporary exemption from Part II of the Securities Act 1978 and the Securities Regulations 1983**—The Company, and every person acting on its behalf, is exempted from compliance with the provisions of Part II of the Act and the Regulations in respect of any offer of specified debt securities made before 1 January 1985.

Dated at Wellington this 3rd day of October 1984.

The Common Seal of the Securities Commission was hereunto affixed in the presence of:

J. E. ABURN,

Alternate Member of the Commission.

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[L.S.]

EXPLANATORY NOTE

*This note is not part of the notice, but is intended to indicate its general effect.*

This notice exempts NZI Overseas Finance N.V. from compliance with Part II of the Securities Act 1978 and the Securities Regulations 1983 in respect of any offer of specified debt securities (as that term is defined) made before 1 January 1985.

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Issued under the authority of the Regulations Act 1936.  
Date of notification in *Gazette*: 3 October 1984.  
This notice is administered in the Securities Commission.