

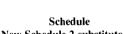
Securities Act (United Kingdom Issuers Employee Share Purchase Schemes) Exemption Amendment Notice (No 2) 2001

Pursuant to the Securities Act 1978, the Securities Commission gives the following notice.

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Notice

1 Title

- (1) This notice is the Securities Act (United Kingdom Issuers Employee Share Purchase Schemes) Exemption Amendment Notice (No 2) 2001.
- In this notice, the Securities Act (United Kingdom Issuers Employee Share Purchase Schemes) Exemption Notice 1997¹ is called "the principal notice".
 ¹ SR 1997/254

2 Commencement

This notice comes into force on the day after the date of its notification in the *Gazette*.

3 New Schedule 2 substituted

The principal notice is amended by revoking Schedule 2, and substituting the Schedule 2 set out in the Schedule of this notice.

4 Schedule 3 of principal notice amended

Schedule 3 of the principal notice is amended by inserting, before the item "PA Holdings Limited", the item "Cubiks Holdings Limited".

5 Revocation

The Securities Act (United Kingdom Issuers Employee Share Purchase Schemes) Exemption Amendment Notice 2001 (SR 2001/46) is revoked.

cl 3 Schedule New Schedule 2 substituted in principal notice

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Schedule 2

Cadbury Schweppes plc	Cadbury Schweppes plc Cadbury Confectionary Limited	Cadbury Confectionary Limited
Cubiks Holdings Limited		Cubiks (New Zealand) Limited
PA Holdings Limited		PA Consulting Group Limited PA Consulting Group (Asia Pacific) Limited

Dated at Wellington this 26th day of June 2001.

The Common Seal of the Securities Commission was affixed in the presence of:

[L.S.]

M. R. H. Webb, Member.

Explanatory note

This note is not part of the notice, but is intended to indicate its general effect.

This notice comes into force on the day after the date of its notification in the *Gazette* and replaces Schedule 2 and amends

Schedule 3 of the Securities Act (United Kingdom Issuers Employee Share Purchase Schemes) Exemption Notice 1997 (the "principal notice").

The effect of the amendments is that the exemption in clause 7 of the principal notice also applies to—

- Cubiks Holdings Limited; and
- every holder of specified equity securities previously allotted by Cubiks Holdings Limited with a view to their being offered for sale or transferred to employees of Cubiks (New Zealand) Limited; and
- every holder or offeror of specified equity securities whom Cubiks Holdings Limited advises, encourages, or knowingly assists in connection with an offer or sale of specified equity securities to employees of Cubiks (New Zealand) Limited.

Issued under the authority of the Acts and Regulations Publication Act 1989.

Date of notification in Gazette: 28 June 2001.

This notice is administered in the Securities Commission.