



## Securities Act (Promina Group Limited) Exemption Notice (No 2) 2003

Pursuant to the Securities Act 1978, the Securities Commission gives the following notice.

### Contents

|   |              |   |   |
|---|--------------|---|---|
| 1 | Title        | 4 | Interpretation                              |
| 2 | Commencement | 5 | Exemption from regulation 23 of Regulations |
| 3 | Expiry       |   |   |

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### Notice

#### 1 Title

This notice is the Securities Act (Promina Group Limited) Exemption Notice (No 2) 2003.

#### 2 Commencement

This notice comes into force on the day after the date of its notification in the *Gazette*.

#### 3 Expiry

This notice expires on the close of 31 December 2003.

#### 4 Interpretation

(1) In this notice, unless the context otherwise requires,—

**Act** means the Securities Act 1978

**Australian prospectus** means a prospectus that is lodged, or to be lodged, with the Australian Securities and Investments Commission relating to specified equity securities

**company** means Promina Group Limited, a company incorporated in Australia

**Exchange** means the New Zealand Stock Exchange

**Regulations** means the Securities Regulations 1983

**RSA** means RSA Overseas Holdings BV, a company incorporated in the Netherlands

**specified equity securities** means ordinary shares, or rights to ordinary shares, in the capital of the company.

- (2) Any term or expression that is defined in the Act or the Regulations and used, but not defined, in this notice has the same meaning as in the Act or the Regulations.

## 5 Exemption from regulation 23 of Regulations

- (1) The company, RSA, and every person acting on behalf of either or both of them are exempted from regulation 23 of the Regulations in respect of specified equity securities.
- (2) The exemption is subject to the condition that no advertisement or prospectus in respect of the specified equity securities contains a statement referring to the listing or intended listing of any securities on the Exchange unless the statement—
- (a) has been approved by the Exchange; and
  - (b) is consistent with any statement about the listing of the securities on the Exchange that is made in the Australian prospectus.

Dated at Wellington this 28th day of March 2003.

The Common Seal of the Securities Commission was affixed in the presence of:

[L.S.]

F. R. S. Clouston,  
Member.

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### Explanatory note

*This note is not part of the notice, but is intended to indicate its general effect.*

This notice comes into force on the day after the date of its notification in the *Gazette* and expires on 31 December 2003.

The notice relates to offers by RSA Overseas Holdings BV (**RSA**) of ordinary shares, or rights to ordinary shares, in Promina Group Limited (**Promina**).

The notice exempts Promina and RSA, subject to conditions, from regulation 23 of the Regulations, which relates to statements in advertisements about the listing of securities on registered exchanges.

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Issued under the authority of the Acts and Regulations Publication Act 1989.

Date of notification in *Gazette*: 28 March 2003.

This notice is administered in the Securities Commission.

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