



**THE SECURITIES ACT (GOODMAN GROUP LIMITED)
EXEMPTION NOTICE 1984**

PURSUANT to the Securities Act 1978, the Securities Commission gives the following notice.

NOTICE

1. Title and commencement—(1) This notice may be cited as the Securities Act (Goodman Group Limited) Exemption Notice 1984.

(2) This notice shall come into force on the day after the date of its notification in the *Gazette*.

2. Interpretation—(1) In this notice, unless the context otherwise requires,—

“The Act” means the Securities Act 1978:

“The Company” means Goodman Group Limited.

(2) Any term or expression which is not defined in this notice, but which is defined in the Act shall have the meaning given to it by the Act.

3. Temporary exemption from section 37A (1) (e) of the Securities Act 1978—(1) Subject to subclause (2) of this clause, the Company, and every person acting on its behalf, is exempted from compliance with the provisions of section 37A (1) (e) of the Act in respect of any offer of redeemable specified preference shares of which the Company is the issuer made to any person who is, when the offer is made, the holder of any redeemable specified preference shares issued by the Company which entitle the holders to payment by the Company of a fixed rate of dividend of 16.25 percent or 16.75 percent and which fall due for redemption on the 30th day June 1984.

(2) The exemption granted by subclause (1) of this clause is subject to the condition that there is attached to the registered prospectus given or sent to every person to whom the offer is made—

(a) A copy of the document issued by the company and entitled “Report to Shareholders Half-Year to 30th September, 1983”; and

(b) A copy of the report for the financial year ending on the 31st day of March 1984 issued by the Company to the New Zealand Stock Exchange in accordance with paragraph 507 of the Stock Exchange Listing Manual.

Dated at Wellington this 14th day of June 1984.

The Common Seal of the Securities Commission was hereunto affixed in the presence of:

[L.S.]

C. I. PATTERSON,
Chairman.

EXPLANATORY NOTE

This note is not part of the notice, but is intended to indicate its general effect.

This notice exempts Goodman Group Limited, subject to conditions, from the provisions of section 37A (1) (e) of the Securities Act 1978 in respect of any offer of redeemable specified preference shares made to the existing holders of certain redeemable specified preference shares which fall due for redemption on 30 June 1984.

Issued under the authority of the Regulations Act 1936.
Date of notification in *Gazette*: 15 June 1984.
This notice is administered in the Securities Commission.